

The portfolio analysis tool allows you to see how and where your portfolio is invested. You can analyse your entire portfolio, an individual account or specific holdings from different accounts as well as stocks you are thinking about buying. The analysis of the funds you hold is based on information given to us by the fund managers.

Your portfolio analysis report

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Looking through your portfolio, shares account for **97.0 %** of your underlying holdings.

X-ray equity sector allocation

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Consumer Staples		32.4%
Energy		22.7%
Financials		18.4%
Industrials		9.3%
Health Care		7.7%
Telecommunications		5.7%
Real Estate		2.6%
Technology		1.1%

About X-ray equity sector allocation

This shows the sectors in which your underlying shares are listed. Use the buttons above to select the level of detail. At the top level the Industry is a broad classification of a company based on the nature of its business and Supersectors, Sectors and Subsectors look at the company classifications in increasing detail. Subsectors most closely represent the nature of a company's business.