

OVERVIEW	LOYALTY BONUS	PORTFOLIO HISTORY	PORTFOLIO ANALYSIS	TAX CENTRE	RETIREMENT CENTRE	ACCOUNT SETTINGS
----------	---------------	-------------------	--------------------	------------	-------------------	------------------

The portfolio analysis tool allows you to see how and where your portfolio is invested. You can analyse your entire portfolio, an individual account or specific holdings from different accounts as well as stocks you are thinking about buying. The analysis of the funds you hold is based on information given to us by the fund managers.

Your portfolio analysis report

[Return to options](#)

[Click here to view or print a PDF of this section](#)

*The direct shares you hold account for **98.5 %** of your portfolio. This part of your portfolio is allocated as follows:*

Equity sector allocation

[Industries](#) [Supersectors](#) [Sectors](#) [Subsectors](#)



About Equity sector allocation

This shows the sectors in which your direct shares, Investment Trusts and ETFs are listed. Use the buttons above to select the level of detail. At the top level the Industry is a broad classification of a company based on the nature of its business and Supersectors, Sectors and Subsectors look at the company classifications in increasing detail. Subsectors most closely represent the nature of a company's business.

Interactive sector breakdown

Drill down through sectors by clicking on the plus icons.

[Expand all](#)

	Industry	Subsectors	Sectors	Supersectors	Industries
	Consumer Staples				37.2%
	Technology				17.3%
	Energy				15.9%
	Financials				12.3%
	Health Care				6.4%
	Telecommunications				6.3%
	Real Estate				4.7%

About Interactive sector breakdown

This section allows you to drill down through the information shown in the sector allocation model. If you hold several funds you may find a crossover between them leads to a high concentration in a particular sector.